

TOD'S S.P.A.

SHARE CAPITAL EURO 66.187.078 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO: 01113570442

**INDEPENDENT AUDITORS' REPORT TO HALF-YEAR FINANCIAL REPORT
AS OF 30 JUNE 2021**

Notice is hereby given that, pursuant to article 154-*ter*, second paragraph, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Independent Auditors' Report to the Half-Year Financial Report as of 30 June 2021, is available to the public at the Company's registered office, in the section "Financial Documents" of the Company's website www.todsgroup.com as well as on the authorized storage device 1Info at www.1info.it.

Sant'Elpidio a Mare, September 14th, 2021

On behalf of the Board of Directors

The Chairman

Diego Della Valle