

Sant'Elpidio a Mare, November 16th, 2021

**FILING OF THE DEEDS OF MERGER BY ABSORPTION OF
DEL.PAV. S.R.L. AND FILANGIERI 29 S.R.L. INTO TOD'S S.P.A.**

TOD'S S.P.A. – We hereby inform that today the deeds of merger by absorption of the wholly owned subsidiaries Del.Pav. S.r.l. and Filangieri 29 S.r.l. into Tod's S.p.A. (the “Company”), entered into on the date of today in execution of the merger resolutions adopted by the Board of Directors of Tod's S.p.A. on September 8th, 2021, have been filed for registration with the Companies Register of the Marche.

The deeds of merger will be transmitted to Consob within the terms provided by the regulations in force.

We also inform that, pursuant to art. 9.1 letter f) of Consob Regulation no. 17221/2010, the above mentioned mergers are not subject to the procedure on transactions with related parties adopted by the Company, as the same are realized with wholly owned subsidiaries without any material interest of any other related parties.

TOD'S S.P.A. - SHARE CAPITAL EURO 66.187.078 ENTIRELY PAID
REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1
FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442