

Sant'Elpidio a Mare, March 31st, 2015

TOD'S S.P.A. – Notice is hereby given that, pursuant to article 154-*ter*, subsection 1, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Annual Financial Report as of 31 December 2014 (including the Statutory and Consolidated Financial Statements as of 31 December 2014, the Report of the Board of Directors on operations and the certification referred to in Article 154-bis, subsection 5, TUF), the Reports of the Board of Statutory Auditors and Independent Auditors, together with the Corporate Governance and Ownership Structure Report for financial year 2014 and the Remuneration Report have been deposited at the Company's registered office and made available to Shareholders and the public in the section "*Corporate Governance*" of the Company's website www.todsgroup.com and on the authorized storage device 1info at www.info.it.

With the same modalities is made available to the public the only list of candidates for the renewal of the Board of Directors (with the documentation required by article 144-*octies* of Regulation adopted by Consob under resolution No.11971/99) filed by the major shareholder DI.VI. Finanziaria di Diego Della Valle & C. S.r.l., holding a stake of 54,372% of the Company's share capital.

TOD'S S.P.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442