

TOD'S S.p.A.

SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO: 01113570442

HALF-YEAR FINANCIAL REPORT AS OF 30 JUNE 2015

Notice is hereby given that, pursuant to article 154-*ter*, second paragraph, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Half-Year Financial Report as of 30 June 2015, approved by the Board of Directors on August 6th, 2015, is available to the public at the Company's registered office, in the section "Financial Data" of the Company's website at www.todsgroup.com and in the mechanism for the centralized storage of regulated information 1Info available at www.1.info.it.

The Report of Independent Auditors will be made available to the public through the same ways today and in any event within the terms set forth in article 154-*ter*, second paragraph, of TUF.

Sant'Elpidio a Mare, August 7th, 2015

On behalf of the Board of Directors

The Chairman

Diego Della Valle