

TOD'S S.p.A.

SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO: 01113570442

HALF-YEAR FINANCIAL REPORT AS OF 30 JUNE 2014

Notice is hereby given that, pursuant to article 154-*ter*, second paragraph, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Half-Year Financial Report as of 30 June 2014, approved by the Board of Directors on August 7th, 2014, is made available to the public at the Company's registered office, in the section "Financial Data" of the Company's website at www.todsgroup.com and in the mechanism for the centralized storage of regulated information 1Info available at www.1.info.it.

The Report of Independent Auditors will be made available to the public through the same ways within the terms set forth in article 154-*ter*, second paragraph, of TUF.

Sant'Elpidio a Mare, August 8th, 2014

On behalf of the Board of Directors

The Chairman

Diego Della Valle