

Sant'Elpidio a Mare, November 29th, 2015

FILING NOTICE OF THE DISCLOSURE DOCUMENT REGARDING THE ACQUISITION, BY COMPANIES CONTROLLED BY TOD'S S.P.A., OF BOTH THE BRAND ROGER VIVIER AND THE ENTIRE SHARE CAPITAL OF ROGER VIVIER PARIS S.A.S. FROM THE RELATED PARTY GOUSSON CONSULTADORIA E MARKETING S.R.L. AND THE RELEVANT CAPITAL INCREASE OF TOD'S S.P.A. RESERVED TO SAME GOUSSON

Notice is hereby given that the disclosure document, prepared pursuant to article 7 of the Procedure on Related Parties Transactions of Tod's S.p.A., article 5 of the Consob Regulation no. 17221/2010 as amended, and article 71 of the Consob Regulation no. 11971/1999, as amended, regarding the acquisition, by companies controlled by Tod's S.p.A. (the "Company"), of both the brand Roger Vivier and the entire share capital of Roger Vivier Paris s.a.s. from the related party Gousson Consultadoria e Marketing S.r.l. ("Gousson") and the relevant capital increase of the Company reserved to same Gousson, is available to the public at the Company's registered office, in Sant'Elpidio a Mare (FM), via Filippo Della Valle no. 1, on the Company's website at www.todsgroup.com under the section "*Corporate Governance*" and in the authorized storage device 1Info at www.1.info.it. The Company is preparing courtesy translations of the documents in English language which will be made available to the public within December 1st, 2015.

TOD'S S.P.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM) - VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442