

TOD'S S.P.A.

SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)-VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO: 01113570442

HALF-YEAR FINANCIAL REPORT AS OF 30 JUNE 2012

Notice is hereby given that, pursuant to article 154-*ter*, second paragraph, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Half-Year Financial Report as of 30 June 2012, approved by the Board of Directors on 8 August 2012, is made available to the public at the Company's registered office and in the section "Financial Data" of the Company's website at www.todsgroup.com.

NOTICE PURSUANT TO ARTICLE 84 OF CONSOB RESOLUTION NO. 11971/99

Notice is hereby given that on 8 August 2012 the joint plan for merger by absorption of the wholly owned subsidiary Edmond S.r.l. into Tod's S.p.A. was filed for registration with the Companies Register of Fermo. The merger will be submitted to the approval of the Board of Directors of Tod's S.p.A. pursuant to article 2505, paragraph 2, of the Italian Civil Code, as also permitted by article 24 of the Company's bylaws, subject to the right under article 2505, paragraph 3, of the Italian Civil Code, to be exercised by 16 August 2012 by means of registered letter with return receipt to be sent to the registered office of the Company (to the attention of the Chairman of the Board of Directors). In compliance with the applicable laws and regulations, the merger plan and the financial statements as of 30 June 2012 of the companies involved are made available at the registered office of the Company, as well as on the website at www.todsgroup.com. The further documentation relating to the merger required by the regulations in force, including the financial statements of the last three financial years and the minutes of the merger resolutions, is (or will be) made available to the public with the modalities and within the terms provided by laws and regulations.

Sant'Elpidio a Mare, 9 August 2012

On behalf of the Board of Directors

The Chairman

Diego Della Valle