

TOD'S s.p.a.

Share capital subscribed and paid EURO 61.218.802,00.

Registered office in Sant'Elpidio a Mare (FM) – Via Filippo Della Valle, 1
Fiscal Code and registration number with the Company Register
of Fermo 01113570442

INTERIM REPORT ON THE THIRD QUARTER 2012

It is hereby informed that, pursuant to article 154-ter, paragraph 5, of Legislative Decree no. 58 dated 24th February 1998 (“Unified Financial Act”), the interim report on the third quarter 2012, approved by the Board of Directors on November 13rd 2012, has made available to the public at the Company's registered office and on the website of the Company www.todsgroup.com under the section “Financial data”.

Sant'Elpidio a Mare, November 14th, 2012

**On behalf of the Board of Directors
The Chairman
Diego Della Valle**