

TOD'S S.p.A.

SHARE CAPITAL EURO 66.187.078 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO: 01113570442

HALF-YEAR FINANCIAL REPORT AS OF 30 JUNE 2017

Notice is hereby given that, pursuant to article 154-*ter*, second paragraph, of Legislative Decree no. 58 of 24 February 1998 ("TUF"), the Half-Year Financial Report as of 30 June 2017, approved by the Board of Directors on August 3rd, 2017, together with the Independent Auditors' Report, have been made available to the public at the Company's registered office, in the section "Financial Data" of the Company's website www.todsgroup.com as well as on the authorized storage device linfo at www.1.info.it.

Sant'Elpidio a Mare, August 31st, 2017

On behalf of the Board of Directors

The Chairman

Diego Della Valle