

Sant'Elpidio a Mare, 7 March 2012

TOD'S S.p.A.: The Board of Directors approves the convening of the Shareholders' Meeting

Tod's S.p.A., the Italian company listed on the Milan Stock Exchange and holding of the luxury goods group of the same name operating in luxury and quality shoes, accessories and apparel with the Tod's, Hogan, Fay and Roger Vivier brands, today resolved to convene the Ordinary Shareholders' Meeting to be held at the registered office of the Company on April 19th, 2012 and, if necessary, on second call on April 26th, 2012, in order to resolve, *inter alia*, on the approval of the financial statements of financial year 2011.

The Shareholders' Meeting will be also required to resolve on the renewal of the Board of Directors, the integration of the Board of Statutory Auditors, the appointment of the Independent Auditor and the authorization to purchase and dispose of Company's own shares, as well as to vote on the first section of the report on remuneration prepared pursuant to art. 123-ter, third paragraph, of Legislative Decree 24 February 1998, no. 58.

The meeting notice and the related documentation provided by the law and regulations will be made available to the public at the registered office of the Company, at Borsa Italiana S.p.A. and will be published on the Company's website at www.todsgroup.com within the terms provided by law and regulations.

For further information please contact: Investor Relations Office - tel. +39 02 77 22 51

e-mail: c.oglio@todsgroup.com

Corporate website: www.todsgroup.com