

Sant'Elpidio a Mare, 4th April 2012

TOD'S S.P.A. – We inform that Tod's S.p.A. has made available to the public at the registered office of the Company the summary documents concerning the annual financial statements of its subsidiaries as well as the essential information of the latest annual financial statements of its associated companies, pursuant to article 77, paragraph 2-*bis* of Consob Regulation no. 11971/99 (“Issuers Regulation”), together with the financial statements of non-UE subsidiaries prepared for the purpose of drafting the Consolidated Financial Statement as of 31st December, 2011, pursuant to article 36 of Consob Regulation no. 16191/07 (“Markets Regulation”).

TOD'S S.P.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442