

Sant'Elpidio a Mare, August 1<sup>st</sup>, 2012

**FILING OF THE DEED OF MERGER BY ABSORPTION OF FORMAPURA S.R.L.  
INTO TOD'S S.P.A.**

**TOD'S S.P.A.** – We inform that today the deed of merger by absorption of the wholly owned subsidiary Formapura S.r.l. into Tod's S.p.A., entered into on July 27<sup>th</sup> 2012 in execution of the merger resolutions respectively adopted by the Board of Directors of Tod's S.p.A. on May 10<sup>th</sup> 2012 and by the Shareholders of Formapura S.r.l. on May 3<sup>rd</sup> 2012, has been filed for registration with the Register of Companies of Fermo.

The deed of merger has already been filed for registration with the Register of Companies of Milano and will be transmitted to Consob within the terms provided by law.

TOD'S S.P.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID  
REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1  
FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442