

Sant'Elpidio a Mare, December 28<sup>th</sup>, 2012

**FILING OF THE DEED OF MERGER BY ABSORPTION OF EDMOND S.R.L.  
INTO TOD'S S.P.A.**

**TOD'S S.P.A.** – We inform that today the deed of merger by absorption of the wholly owned subsidiary Edmond S.r.l. into Tod's S.p.A., entered into on December 27<sup>th</sup> 2012 in execution of the merger resolutions respectively adopted by the Board of Directors of Tod's S.p.A. on October 12<sup>th</sup> 2012 and by the Shareholders of Edmond S.r.l. on October 11<sup>th</sup> 2012, has been filed for registration with the Register of Companies of Fermo.

The deed of merger will be transmitted to Consob within the terms provided by the regulations in force.

We also inform that, pursuant to Consob Regulation no. 17221/10, the above mentioned merger is not subject to the procedure on transactions with related parties as the same is realized with a wholly owned subsidiary without any material interest of any other related parties.

TOD'S S.P.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID  
REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1  
FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442