

Milan, May 15th, 2012

TOD'S S.p.A. – We inform that the minutes of the merger resolution of Formapura S.r.l. into Tod's S.p.A., adopted by the Board of Directors of Tod's S.p.A., has been filed for registration with the Company Registers of Fermo, together with the documentation required by the applicable regulation.

The minutes of the merger resolution is also made available to the public at the registered office of the Company, at Borsa Italiana S.p.A., and on the Company's website at www.todsgroup.com.

TOD'S S.p.A. - SHARE CAPITAL EURO 61.218.802 ENTIRELY PAID

REGISTERED OFFICE IN SANT'ELPIDIO A MARE (FM)–VIA FILIPPO DELLA VALLE NO. 1

FISCAL CODE AND REGISTRATION NUMBER WITH THE COMPANY REGISTER OF FERMO 01113570442