

Milan – October 12th, 2012

TOD'S S.p.A. - Merger resolution by absorption of the controlled subsidiary Edmond S.r.l.

The Board of Directors of Tod's S.p.A., the Italian company listed on the Milan Stock Exchange and holding of the luxury goods group of the same name operating in luxury and quality shoes, accessories and apparel with the Tod's, Hogan, Fay and Roger Vivier brands, today approved, pursuant to the law and the Company's bylaws, the merger by absorption of the wholly controlled subsidiary Edmond S.r.l. into Tod's S.p.A.; the merger had also been approved by the Shareholders' Meeting of the merged company, Edmond S.r.l., on October 11th, 2012.

The merger deed will be stipulated after the expiration of the period prescribed by Article 2503 of the Italian Civil Code and will be published in accordance with the terms and conditions of law.

The documentation relating to the merger - which will not have any effect on the shareholding of the Company - is made available to the public at the registered office and on the website of the Company at www.todsgroup.com. The minutes of the merger resolution will be made available to the public in accordance with the terms and conditions of the applicable laws and regulations.

Should you need explanations, please contact: Investor Relations Office - tel. +39 02 77 22 51

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