

Sant'Elpidio a Mare – April 17th, 2014

TOD'S S.p.A. – Shareholder's meeting approved FY2013 Annual Report, confirmed the distribution of a 2.7 Euro dividend per share

It has been held today, on first call, the shareholders' meeting of Tod's S.p.A., the Italian company listed on the Milan Stock Exchange and holding of the homonymous Italian luxury group, operating in the design, production and distribution of luxury and quality shoes, accessories and apparel with Tod's, Hogan, Fay and Roger Vivier brands.

The shareholders' meeting approved the Annual Report for the financial year ended December 31st, 2013, in the draft approved by the Board of Directors on March 11th, 2014, whose key figures had already been communicated to the market on the same date by a separate press release.

In particular, in 2013 the parent company Tod's SpA achieved sales revenues of 652.4 million Euros and net profit of 101.5 million Euros (equal to 15.6% of sales revenues).

The shareholders' meeting also resolved:

- the distribution of a dividend of Euro 2.7 per share, gross of any due withholding tax, corresponding to a pay-out of about 62% of the net profit of the Group. The detachment of dividend coupon nr. 15 is scheduled on May 19th, 2014 (with record date May 21st, 2014) and dividend payment will start from May 22nd, 2014;

- to allocate Euro 1,340,005.83 - equal to 1% of the Group's 2013 net profit - to a special reserve fund to be used to pursue solidarity projects, granting the broadest powers to the Board of Directors of the Company - also by means of special proxy to be granted to one or more directors - to identify spending modalities and types of intervention.

Furthermore, the shareholders' meeting:

- renewed the authorization to the Board of Directors to purchase treasury shares, in one or more tranches, up to a maximum of 10% of the share capital, for a period of eighteen (18) months from today. For more detailed information on the reasons of the authorization - which also includes provisions on the power to subsequently dispose of the shares held in portfolio, as well as on the modalities of purchase and

on the maximum consideration - please refer to the Report of the Board of Directors. As of today, neither Tod's Spa nor any of its subsidiaries own treasury shares;

- expressed a favorable opinion on the first section of the Remuneration Report, drafted by the Board of Directors pursuant to Article 123-ter of Legislative Decree 24 February 1998 no. 58.

The manager responsible for preparing the company's financial reports, Mr. Rodolfo Ubaldi, declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books and accounting records.

Should you need explanations, please contact: Investor Relations Office - tel. +39 02 77 22 51
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